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Attorneys for the Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF REVISED
AMENDMENT AND OBJECTION
PROCEDURES FOR SECURITIES
CLAIMS**

[Related to Docket No. 13745]

Date: July 19, 2023

Time: 11:00 a.m. (Pacific Time)

**Place: (Videoconference Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102**

1 PLEASE TAKE NOTICE that, on July 18, 2023, PG&E Corporation (“PG&E Corp.”) and
2 Pacific Gas and Electric Company (the “Utility”), as debtors and reorganized debtors (collectively, the
3 “Debtors” or the “Reorganized Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11
4 Cases”), filed the *Status Conference Statement Regarding Reorganized Debtors' Motion for Entry of an
5 Order Further Extending Deadline for the Reorganized Debtors to Object to Claims and for Related
6 Relief* [Dkt. No. 13907] (the “Status Conference Statement”), which attached as Exhibit A thereto
7 proposed procedures for Securities Claims¹ in these Chapter 11 Cases (the “Amendment and Objection
8 Procedures”), that have been jointly agreed to by the Reorganized Debtors, the RKS Claimants, the
9 Oregon Claimants and Chevron.

10 PLEASE TAKE FURTHER NOTICE that, since the filing of the Status Conference Statement,
11 Baupost has agreed to and supports the Amendment and Objection Procedures, with certain conforming
12 changes that the Reorganized Debtors, the RKS Claimants, the Oregon Claimants, and Chevron have
13 accepted.

14 PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a revised draft of
15 the Amendment and Objection Procedures (the “Revised Amendment and Objection Procedures”)
16 and attached hereto as Exhibit B is a redline reflecting changes between the Amendment and Objection
17 Procedures and the Revised Amendment and Objection Procedures.

18 PLEASE TAKE FURTHER NOTICE that copies of the pleadings and other documents
19 identified herein can be viewed and/or obtained: (i) by accessing the Court’s website at
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
21 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors’ notice and claims agent, Kroll
22 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at
23 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or
24 +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER
25 password is needed to access documents on the Bankruptcy Court’s website.

26 Dated: July 19, 2023

27 WEIL, GOTSHAL & MANGES LLP
28 KELLER BENVENUTTI KIM LLP

/s/ Richard W. Slack
Richard W. Slack

Attorneys for Debtors and Debtors in Possession

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the
*Reorganized Debtors’ Motion for Entry of an Order Further Extending Deadline for the Reorganized
Debtors to Object to Claims and for Related Relief* [Dkt. No. 13745].